

Seamless Estate Transition

Across Borders

Meena and Arun Gupta

Long-time residents
of Bangalore with two
children settled in the USA

Goal

 Smoothly transfer ownership of family properties to their children abroad

Challenge

- Navigating the legal and tax implications of transferring property across international boundaries
- Ensuring the property transfer aligns with both Indian and US tax laws
- Preserving the value of the estate without causing undue tax burdens



Outcome



Compliant Property Transfer

The Gupta family successfully transferred their properties to their children, adhering to all legal and tax regulations



Tax-Efficient Transition

Strategic planning minimized the tax liabilities for both the parents and their children, preserving the estate's value